

**MERCER BUCKS HEMATOLOGY/ONCOLOGY**

In order to meet requirements for meaningful use, please circle :

Religion : \_\_\_\_\_ Living Will : Yes or No

Language : English Spanish Sign Language Other

mail Address : \_\_\_\_\_

Race : Asian Black Hispanic White

Ethnicity : Latino Non-Latino

PATIENT NAME : \_\_\_\_\_ DOB : \_\_\_\_\_ AGE : \_\_\_\_\_

SOCIAL SECURITY : \_\_\_\_\_ HOME PHONE : \_\_\_\_\_

DRIVER'S LICENSE # : \_\_\_\_\_ STATE : \_\_\_\_\_

ADDRESS : \_\_\_\_\_ WORK PHONE : \_\_\_\_\_

CELL PHONE : \_\_\_\_\_

EMPLOYER'S NAME/ADDRESS/PHONE # : \_\_\_\_\_

POSITION : \_\_\_\_\_

SPOUSE'S NAME : \_\_\_\_\_ SPOUSE'S BIRTHDATE : \_\_\_\_\_

SPOUSE'S SOCIAL SECURITY # (For Insurance Purposes) : \_\_\_\_\_

NEAREST RELATIVE OTHER THAN SPOUSE : \_\_\_\_\_ PHONE # : \_\_\_\_\_

PRIMARY CARE PHYSICIAN'S NAME/ADDRESS/PHONE # : \_\_\_\_\_

PHARMACY'S NAME AND PHONE # : \_\_\_\_\_

Do you have a prescription plan? Y or N Plan Name : \_\_\_\_\_ ID : \_\_\_\_\_

PLEASE LIST DRUG/FOOD ALLERGIES : \_\_\_\_\_

DO YOU HAVE ? (please circle)                      ASTHMA                      DIABETES                      HIGH BLOOD PRESSURE

**INSURANCE INFORMATION**

PRIMARY INSURANCE PLAN : \_\_\_\_\_ SUBSCRIBER : \_\_\_\_\_

ID : \_\_\_\_\_ GROUP : \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

SECONDARY INSURANCE PLAN : \_\_\_\_\_ SUBSCRIBER : \_\_\_\_\_

ID : \_\_\_\_\_ GROUP : \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

TERTIARY INSURANCE PLAN : \_\_\_\_\_ SUBSCRIBER : \_\_\_\_\_

ID : \_\_\_\_\_ GROUP : \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

(Please read back and sign where applicable)

Date : \_\_\_\_\_

INSURANCE AUTHORIZATION AND ASSIGNMENT  
MERCER BUCKS HEMATOLOGY/ONCOLOGY, PC

MEDICARE/MEDICAID

I certify that the information given to me in applying for payment under Title XVIII of the Social Security Act is correct. I authorize any holder of medical and other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I request that payment of authorized benefits be made on my behalf. I assign the benefits payable for physician services to the physician or organization furnishing the services or authorize such physician or organization to submit a claim to Medicare for payment to me. I request that payment under the medical insurance program be made either to me or to the physicians of Mercer Bucks Hematology/Oncology, PC for services furnished to me by any of the doctors in the group.

ALL OTHER INSURANCES

I hereby authorize Mercer Bucks Hematology/Oncology, PC to submit a claim to my insurance carrier or its intermediaries for all covered services rendered by the physician(s) and authorize and direct my insurance carrier or its intermediaries to issue payment check(s) directly to the physician(s) rendering the covered services. I authorize Mercer Bucks Hematology/Oncology, PC to furnish complete info to my insurance company/carrier or its intermediaries regarding services rendered. I authorize Mercer Bucks Hematology/Oncology, PC to furnish complete info to my referring and consulting physician(s) and my immediate family.

Date : \_\_\_\_\_ Signature : \_\_\_\_\_

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I understand that due to constrictions in my coverage (depending on my insurance plan), I may be responsible for services not covered under the plan and it is my responsibility to pay these balances, as well as, any copayments as applicable.

ALSO, 24 HOUR NOTICE IS REQUIRED WHEN CANCELLING AN APPOINTMENT. I UNDERSTAND THAT A NO-SHOW CHARGE WILL BE ASSESSED IF MY APPOINTMENT IS NOT CANCELLED IN THAT TIME PERIOD. (\$100.00 NEW PATIENT FEE/\$50.00 FOLLOW UP FEE)

Date : \_\_\_\_\_ Signature : \_\_\_\_\_

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MEDICARE SECONDARY PAYER INFORMATION

Are you covered by a medical insurance plan where you work? ( Y or N )

Are you covered by a medical insurance plan from your spouse's employer? ( Y or N )

Do you have any medical insurance other than Medicare? ( Y or N )

Is that Medicare supplement insurance? ( Y or N )

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RECORD TO RELEASE AUTHORIZATION

TO : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I hereby authorize and request you to release to :  
MERCER BUCKS HEMATOLOGY/ONCOLOGY, PC  
Two Capital Way  
Suite 220  
Hopewell, NJ 08534

Patient Name (Please print) : \_\_\_\_\_

Patient Signature : \_\_\_\_\_

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We are required by law to maintain the privacy of and provide individuals with this notice of our legal duties and privacy practices with respect to protected health information. If you have an objection to this form, please ask to speak to our HIPAA Compliance Officer in person or by phone at 609-303-0747.  
SIGNATURE BELOW IS ONLY ACKNOWLEDGEMENT THAT YOU HAVE REVIEWED AND UNDERSTAND THE NOTICE OF OUR PRIVACY PRACTICES DISPLAYED IN OUR OFFICE.

PRINT NAME : \_\_\_\_\_ SIGNATURE : \_\_\_\_\_

**PROMISSORY NOTE**

MERCER BUCKS HEMATOLOGY ONCOLOGY, PC

Patient Name: \_\_\_\_\_

SSN: \_\_\_\_\_

I have been notified by a member of the staff of Mercer Bucks Hematology/Oncology that my insurance plan **may not** be accepted by this office.

In the event my insurance company denies the claim or leaves a deductible or co-insurance balance, I am responsible for the charges for services which were provided.

I accept responsibility for the services provided and have scheduled an appointment with this understanding.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Mercer Bucks staff member

\_\_\_\_\_  
Date

Mercer Bucks Hematology/Oncology

Patient Name: \_\_\_\_\_ SS#: \_\_\_\_\_

Dear Patient:

We have experienced a great deal of difficulty with patients changing their insurance plans and not informing our office prior to the effective date. Consequently, treatment has been administered with the assumption that our office participates with a particular plan, only to find that the insurance plan has changed and in some cases, to a plan we do not accept. We are in most cases not aware until several cycles of treatment have been received.

It is your responsibility to notify us of any changes in your insurance prior to the effective date so that we can help provide the best service to you and free you from the burden of receiving a large bill which is not covered under your insurance plan.

In addition, many patients who have multiple coverage are often times not sure which plan is primary (their Medicare plan versus their spouse's plan). If you are not completely sure which is primary, please call Medicare or your Human Resource Department for the correct order of coverage.

We encourage you to ask our staff for assistance prior to switching to another plan to see if we accept your insurance plan.

This document is to inform you that if the wrong information is supplied or your insurance information is not updated with our office and we are unable to obtain payment, you will be responsible for payment of the services provided.

I have read the above and agree to the terms.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date

# PATIENT HISTORY FORM

Note: This is a confidential record and will be kept in your doctor's office. Information contained here will not be released to anyone without your authorization to do so.

TODAY'S DATE \_\_\_\_\_ DATE OF LAST PHYSICAL EXAM \_\_\_\_\_

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MIDDLE \_\_\_\_\_

Social Security No. \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

**CHIEF COMPLAINT**

What is the main reason for your visit today? (Describe your problem in detail)

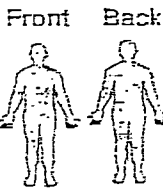
\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## History of Present Illness

Please answer the following questions

Location of the problem

Abdomen: \_\_\_\_\_ Back \_\_\_\_\_ Leg \_\_\_\_\_  
 Other \_\_\_\_\_



How long does the problem last?  
 30 minutes \_\_\_\_\_ 1 hour \_\_\_\_\_ It is always there \_\_\_\_\_  
 Other \_\_\_\_\_

Is anything else occurring at the same time?  
 Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain \_\_\_\_\_  
 Nausea \_\_\_\_\_ Rash \_\_\_\_\_ Headaches \_\_\_\_\_  
 Other \_\_\_\_\_

Is the problem constant or variable?  
 Dull then Sharp \_\_\_\_\_ Very sharp then leaves \_\_\_\_\_ Always there \_\_\_\_\_  
 Other \_\_\_\_\_

Does the problem interfere with your normal functions?  
 Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please explain \_\_\_\_\_

On a Scale of 1-10, with 10 being the most severe, circle the number that best describes the problem?

1 2 3 4 5 6 7 8 9 10

When did you first notice the problem?  
 2 days ago \_\_\_\_\_ 2 weeks ago \_\_\_\_\_ 1 month ago \_\_\_\_\_  
 Other \_\_\_\_\_

Does anything help or make the problem worse?  
 Moving around \_\_\_\_\_ Standing Up \_\_\_\_\_ Lying on my side \_\_\_\_\_  
 Other \_\_\_\_\_

Physician use only: (Comments/Notes)

# Answers	Level of Service
1 - 3	1 or 2
4 -	3 - 5

## Past Medical & Social History

List all serious illnesses in your immediate family. (Example: diabetes, tuberculosis, breast cancer, heart disease, etc.,)

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

List any personal past illnesses and/or surgeries and when they occurred.

Illness or Surgery	Date	Are you on any medications?	Y	N	(If yes, list all.)
_____	_____	_____	_____	_____	_____

Do you smoke?	Y	N	(If yes, how much?) _____
Do you drink?	Y	N	(If yes, how much?) _____

Do you have allergies?	Y	N	(If yes, Please explain.) _____
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Physician use only: (Comments/Notes)

# Answer	Level of Sen
0	1 or 2
1 - 2	3
3 -	

# Review of Systems

Do you now or have you had any problems related to the following systems? Circle Yes or No.

Please explain any Yes answers in space provided

### Constitutional Symptoms

Fever Y N  
 Chills Y N  
 Headache Y N  
 Other \_\_\_\_\_

### Eyes

Blurred vision Y N  
 Double vision Y N  
 Pain Y N  
 Other \_\_\_\_\_

### Allergic/Immunologic

Hay Fever Y N  
 Drug allergies Y N  
 Other \_\_\_\_\_

### Neurological

Tremors Y N  
 Dizzy spells Y N  
 Numbness/tingling Y N  
 Other \_\_\_\_\_

### Endocrine

Excessive thirst Y N  
 Too hot/cold Y N  
 Tired/sluggish Y N  
 Other \_\_\_\_\_

### Gastrointestinal

Abdominal pain Y N  
 Nausea/vomiting Y N  
 Indigestion/heartburn Y N  
 Other \_\_\_\_\_

### Cardiovascular

Chest pain Y N  
 Varicose veins Y N  
 High blood pressure Y N  
 Other \_\_\_\_\_

### Integumentary

Skin rash Y N  
 Boils Y N  
 Persistent itch Y N  
 Other \_\_\_\_\_

### Musculoskeletal

Joint pain Y N  
 Neck pain Y N  
 Back pain Y N  
 Other \_\_\_\_\_

### Ear/Nose/Throat/Mouth

Ear infection Y N  
 Sore throat Y N  
 Sinus problems Y N  
 Other \_\_\_\_\_

### Genitourinary

Urine retention Y N  
 Painful urination Y N  
 Urinary frequency Y N  
 Other \_\_\_\_\_

### Respiratory

Wheezing Y N  
 Frequent cough Y N  
 Shortness of breath Y N  
 Other \_\_\_\_\_

### Hematologic/Lymphatic

Swollen glands Y N  
 Blood clotting problem Y N  
 Other \_\_\_\_\_

### Psychologic

Are you generally satisfied with your life? Y N  
 Do you feel severely depressed? Y N  
 Have you considered suicide? Y N  
 Other \_\_\_\_\_

Physician use only: (Comments/Notes)

#Answer	Level of Service
0 - 1	1 or 2
2 - 9	3
10+	4 or 5

Physician: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## Family History Questionnaire for Common Hereditary Cancer Syndromes

Patient Name:	Physician:
Date of Birth:	Date Completed:
Are you of Ashkenazi Jewish descent? YES / NO (circle one)	

Please place a check (✓) mark in the boxes below for yourself and family members who have had cancer as indicated.  
Consider parents, children, brothers, sisters, grandparents, aunts, uncles, and cousins.

Have you or any family members ever been diagnosed with:	You			Family Members			
	No	Yes	Age of diagnosis	No	Yes**	Mother's side (✓)	Father's side (✓)
Breast cancer?							
Two or more breast cancers (bilateral or contralateral)?							
Ovarian cancer?							
Male breast cancer?							
Colon cancer?							
Two or more colon cancers in one individual?							
Uterine (endometrial) cancer?							
10 or more colon polyps found in one or more exams?							
Melanoma?							
Pancreatic cancer?							
Other cancers: stomach, kidney/urinary tract, brain, small bowel, thyroid							

List any other cancers in you or your family: \_\_\_\_\_

\*\* List all relatives (relation, not name) diagnosed with the above cancers along with age of diagnosis: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

If you checked yes in one or more boxes on the Family History Questionnaire ask your doctor to assess your cancer history. If your history indicates that you may have an inherited risk of cancer, there is a blood test that can help determine if you are at risk for hereditary cancer.

Please talk to your doctor about reducing your risk and possibly preventing cancer.

Patient Name : \_\_\_\_\_ Acct # : \_\_\_\_\_

**Medication/Dose**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Allergies**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Smoking History (Please Circle) :**

**Circle if EVER Performed :**

Did you ever smoke? Y or N  
Smoked 100 cigarettes in lifetime? Y or N  
Do you currently smoke? Y or N  
If yes - - Everyday or Somedays

Mammogram Y or N  
Pap Smear Y or N  
Colorectal Screening Y or N  
Influenza Vaccine Y or N

Preferred Language : \_\_\_\_\_

Race (circle one) : Asian Black White Hispanic

Ethnicity (circle one) : Latino Non-Latino Patient Refused

**Family History : (1<sup>st</sup> degree relative)** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**To be completed by staff :**

Diagnosis code : \_\_\_\_\_

BP \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Education materials to patient : Y or N Follow up plan documented (BMI) : Y or N

Visit Level : \_\_\_\_\_ M.D. Signature : \_\_\_\_\_

1111F out pt med rec

1110F in pt med rec



# Mercer Bucks Hematology/Oncology

At Mercer Bucks Hematology/Oncology we understand that communication is an important part of the patient/health care provider relationship. To ensure that we get important information to our patients in a timely manner, we often leave messages on voicemail, answering machines or with family members. In some cases, we may need to leave messages on voicemail or answering machines with detailed information regarding your condition or treatment. You should be aware that other individuals who have access to your voicemail or answering machine may hear these messages. At home, this may mean that members of your family may hear these messages. At work, it may mean that your employer may hear these messages.

Please let us know on what numbers we may leave detailed or brief messages.

Home \_\_\_\_\_  Detailed  Brief

Cell \_\_\_\_\_  Detailed  Brief

Work \_\_\_\_\_  Detailed  Brief

You may also designate two people with whom we may discuss your condition and treatment.

\_\_\_\_\_  
Name Relationship Last 4 of SSN

\_\_\_\_\_  
Name Relationship Last 4 of SSN

By signing below, I acknowledge that I have read and understand the Privacy Practices for Mercer Bucks Hematology/Oncology. I understand that Mercer Bucks Hematology/Oncology will not share my name or private information with any outside companies. I am aware that my information may be shared with my insurance company in order to have claims processed.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Today's Date